

**Stratus Capital II Designated Activity Company**

2nd Floor  
Block 5  
Irish Life Centre  
Dublin Abbey Street Lower  
Dublin D01 P767, Ireland  
(the "**Issuer**")

Cayman Islands Stock Exchange  
Third Floor, SIX, Cricket Square  
P.O. Box 2408  
Grand Cayman  
KY1-1105  
Cayman Islands  
(the "**Exchange**")

14 October 2022

**NOTICE**

The Issuer refers to the admission to listing on the Exchange of the Series 3 USD165,399,000 Limited Recourse Secured Index Linked Securities due 2026 (the "**Notes**") and as described in the information memorandum dated 29 June 2021 relating to the Notes.

Pursuant to Rule 8.99 of the listing rules of the Exchange (the "**Listing Rules**"), the Issuer hereby notifies the Exchange that the Notes will be partially repurchased and cancelled (the "**Cancellation**") by the Issuer on 14 October 2022 (the "**Repurchase Date**") in accordance with the notice of repayment dated 14 October 2022 as acknowledged and accepted by the Securityholder (as defined therein).

In accordance with Rule 3.9 of the Listing Rules, the Issuer hereby gives notice that, pursuant to the Cancellation, USD 2,980,000 (the "**Partial Notes**") will be repurchased and cancelled on the Repurchase Date and we kindly request that the Partial Notes be withdrawn from listing on the Exchange. Following the Cancellation of the Partial Notes, the principal amount outstanding of the Notes is USD 162,419,000 Notes.

For further information in relation to this notice, please contact:

Attn: The Directors  
2nd Floor, Block 5  
Irish Life Centre, Abbey Street Lower  
Dublin 1, Ireland

Phone: +353 1 571 2730